

# PATIENT INFORMATION RECORD

Full Legal Name \_\_\_\_\_

Nickname \_\_\_\_\_

—

Home

Address \_\_\_\_\_

Apt.# \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Z

ip Code \_\_\_\_\_

E-Mail Address \_\_\_\_\_

—

Social Security Number \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell  
Phone \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Sex: Male Female

Marital Status \_\_\_\_\_

Occupation \_\_\_\_\_ Employed by/or Retired  
from \_\_\_\_\_

Employer's Address \_\_\_\_\_ Business  
Phone \_\_\_\_\_

PRIMARY CARE DOCTOR \_\_\_\_\_

ADDRESS \_\_\_\_\_

CONTACT PERSON IN CASE OF EMERGENCY:

Name \_\_\_\_\_ Phone \_\_\_\_\_ Relation \_\_\_\_\_

How were you referred to this office?  
\_\_\_\_\_

•

Spouses Name \_\_\_\_\_ Social Security  
# \_\_\_\_\_

Date of Birth \_\_\_\_\_ Employer \_\_\_\_\_ Business  
Phone \_\_\_\_\_

Employer's

Address \_\_\_\_\_

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If the patient is a minor Parent or Guardian must complete the following information:

Parent or Guardian's Legal

Name \_\_\_\_\_

Father's Name \_\_\_\_\_ Mother's

Name \_\_\_\_\_

Father's Address \_\_\_\_\_ Mother's  
Address \_\_\_\_\_  
SS# \_\_\_\_\_  
SS# \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Home  
Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
Employer \_\_\_\_\_  
Employer \_\_\_\_\_  
Address \_\_\_\_\_  
Address \_\_\_\_\_  
**INSURANCE? Yes No (Insurance cards must be  
presented upon each visit)**  
Were you injured at work? \_\_\_\_\_ Workman's Compensation  
Carrier \_\_\_\_\_  
**Are you enrolled in a Vision Care Plan? \_\_\_\_\_ Name of  
Plan \_\_\_\_\_**  
Identification  
# \_\_\_\_\_

Subscriber's Name \_\_\_\_\_ Date of  
Birth \_\_\_\_\_  
Subscriber's Employer \_\_\_\_\_  
SS# \_\_\_\_\_

**PRIMARY INSURANCE NAME \_\_\_\_\_ Identification  
# \_\_\_\_\_**  
**Subscriber's Name \_\_\_\_\_ SS# \_\_\_\_\_**  
**Date of  
Birth \_\_\_\_\_ Employer \_\_\_\_\_**

**Secondary Insurance Name \_\_\_\_\_ Identification  
# \_\_\_\_\_**  
**Subscriber's Name if  
different \_\_\_\_\_ SS# \_\_\_\_\_**  
**Date of Birth \_\_\_\_\_**  
**Employer \_\_\_\_\_**

I have been offered a copy of the NOTICE OF PRIVACY PRACTICES and the opportunity to review the notice.  
I hereby authorize Advanced Vision Associates, LLC to treat my dependents or myself. I, the patient/guardian am responsible for all fees, regardless of insurance coverage.  
I hereby authorize Advanced Vision Associates, LLC to furnish information to Insurance Carriers

concerning my/their illness and treatments. This Authorization is valid as long as the above is a patient of Advanced Vision Associates, LLC. I understand that I am responsible for all financial obligations of health services and optical products for the above patient, and for reimbursement and payment of claims from my insurance company. **A late fee will be assessed on all delinquent accounts.** If for any reason this account should become delinquent and is turned to a third party for collections, I agree to pay for all rebilling charges, collection charges of **33 1/3% of the unpaid principal balance due at the time of the assignment. I further agree to pay reasonable attorney fees, court costs, interest, late fees and sheriff's fees. I understand and agree to the above terms.**

**Signature of Patient or Responsible**

Party \_\_\_\_\_ Date \_\_\_\_\_  
(over)

**CONSENT TO RELEASE INFORMATION TO FAMILY MEMBER OR FRIEND**

Please list any family member or friend that you will allow us to talk to about you medical condition/ Insurance information / billing statements.

Name \_\_\_\_\_

Relationship \_\_\_\_\_

Name \_\_\_\_\_

Relationship \_\_\_\_\_

Name \_\_\_\_\_

Relationship \_\_\_\_\_

**Patient/Representative's**

Signature \_\_\_\_\_

**MEDICARE PATIENTS**

As Medicare participating providers, Advanced Vision Associates, LLC will accept assignment on your insurance claims. Your signature is needed below so that we may file your insurance accordingly.

\_\_\_\_\_

\_\_\_\_\_  
Name of Beneficiary

\_\_\_\_\_  
Medicare Number

I request that payment of authorized Medicare benefits be made to me or on my behalf to **Advanced Vision Associates, LLC** for any services furnished to me by that Provider. I authorize any holder of medical information about me to release to the Health Care Finance Administration and it's agents any information needed to determine these benefits or the benefits payable for related services.

\_\_\_\_\_

\_\_\_\_\_

Patient/Representative's Signature

Date

**MEDIGAP BENEFITS**

Name of Beneficiary

Medigap Policy Number

I request that payment of authorized Medicare benefits be made either to me or to **Advanced Vision Associates, LLC** on my behalf for any services rendered to me by that provider. I authorize any holder of medical information about me to release to the (Medigap Insurance Name) \_\_\_\_\_ any information to determine these benefits or the benefits payable for related services.

Patient/Representative's Signature

Date

**MEDICAID PATIENTS**

I verify that I or my dependent is eligible to obtain Medicaid benefits at the time of my examination. If it is determined that I or my dependent was not eligible at the time services were rendered I agree to pay for the service in full. **Medicaid Eye Exam and Glasses Guidelines are as follows...**

**Eye exam** remain  
18 yrs and under - eligible every year  
19 yrs and over - eligible every 2 years

**2011-glasses eligibility**  
20 yrs and under glasses – every 2 years  
21 yrs and older glasses – every 5 years

Patient (or Guardian) Signature

Date

